

Strategies for Success 2019
Sheraton Cavalier
June 25, 2019
7:00am – 4:00pm

AGENDA

7:00 – 8:00	Breakfast	
8:00 – 8:15	Welcome Remarks – Darren Ulmer Emcee	
8:15 – 9:00	Key Note – Success Beyond Business	Herb McFaull
9:00 – 9:20	All Benefits, All the Time	Lori Power
9:20 – 9:40	Coffee Break	
9:40 – 10:00	Succession SOS!	Jeff Cenaiko
10:00 – 10:20	Planned Succession and Implementation	Stuart Sutton
10:20 – 10:40	Coffee Break	
10:40 – 11:00	Tech is Cheap	Kevin Cork
11:00 – 11:20	The Morality of Financial Advice	Dave McGruer
11:20 – 11:40	Let's Make a Deal	Don Bristow
11.40 – 12:20	Lunch	
12:20 - 1:00	Panel Discussion – Diversity and Inclusion Everybody's Doing It, Are You?	Daniele Ayers, VP Western Canada (IG)

1:00 – 1:20	Successfully Working with Your Life Partner	Andrea and Tim Hansen
1:20 – 1:40	Coffee Break	
1:40 – 2:00	When S!*T Happens	Eric Lidemark
2:00 – 2:20	Taking Care of Business	Jerry Gedir
2:20 – 2:40	Social Media – It Really Can Set You Apart	Mike Burgess
2:40 – 3:00	Coffee	
3:00 – 3:45	Keynote: Joze Piranian: Lessons in Overcoming Obstacles, Confronting Fears and Fulfilling Your Potential	Joze Piranian
3:45 – 4:00	Closing Remarks	
5:00 – 10:00	Cocktails, Dinner and Private Concert – Artist to Be Announced	